**INTEREST RATES MARKET NOTICE**

**Date: 13 April 2021**

**Subject:** New Financial Instrument Listing

***(*KAP INDUSTRIAL HOLDINGS LIMITED – “KAP018”)**

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The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED** on Interest Rate Market with effect from 14 April 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** KAP018

**Nominal Issued** R 525,000,000.00

**Issue Price** 100%

**Coupon** 5.667% (3 Month JIBAR as at 09 Apr 2021 of 3.667% plus 200bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 April 2024

**Books Close Date** 4 January, 4 April, 4 July, 4 October

**Interest Payment Date(s)** 14 January, 14 April, 14 July, 14 October

**Last Day to Register** By 17:00 on3 January, 3 April, 3 July, 3 October

**Issue Date** 14 April 2021

**Date Convention** Following

**Interest Commencement Date** 14 April 2021

**First Interest Payment Date** 14 July 2021

**ISIN No.** ZAG000175480

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP018%20PricingSupplement1404.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP018%20PricingSupplement1404.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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